



Form 8.3 - Renalytix PLC

April 26, 2024

FORM 8.3

PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Full name of discloser: Pentwater Capital Management LP

(b) Owner or controller of interests and short positions disclosed, if different from 1(a):The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.

(c) Name of offeror/offeree in relation to whose relevant securities this form relates:Use a separate form for each offeror/offeree Renalytix plc

(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:

(e) Date position held/dealing undertaken:For an opening position disclosure, state the latest practicable date prior to the disclosure 24/04/2024

(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?If it is a cash offer or possible cash offer, state "N/A" N/A

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

Table with 3 columns: Class of relevant security, Interests, Short positions. Row 1: 0.25p Ordinary, Number %, Number %



security call option	varying	option	per unit etc.	received
	etc.	relates		per unit

**(ii) Exercise**

Class of relevant security	Product descriptione.g. call option	Exercising/ exercised against	Number of securities per unit	Exercise price per unit
----------------------------	-------------------------------------	-------------------------------	-------------------------------	-------------------------

**(d) Other dealings (including subscribing for new securities)**

Class of relevant security	Nature of dealinge.g. subscription, conversion	Details	Price per unit (if applicable)
----------------------------	--	---------	--------------------------------

0.25p Ordinary	Receipt of Placing Shares	2,090,746	0.20 GBP
----------------	---------------------------	-----------	----------

**4. OTHER INFORMATION**

**(a) Indemnity and other dealing arrangements**

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"

None

**(b) Agreements, arrangements or understandings relating to options or derivatives**

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:(i) the voting rights of any relevant securities under any option; or(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:If there are no such agreements, arrangements or understandings, state "none"

None

**(c) Attachments**

Is a Supplemental Form 8 (Open Positions) attached? NO

26/04/2024

Date of disclosure:

Hooman Tavakolian

Contact name:

+1 312 914 4301

Telephone number:

*Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.*

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.*

*The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*

---

---