



Re. Results for the fiscal year ended 30 June '24

September 30, 2024

RNS Number : 3303G
Renalytix PLC
30 September 2024

Renalytix plc
("Renalytix" or the "Company")

Update on financial results for the fiscal year ended 30 June 2024

LONDON and NEW YORK, 30 September, 2024 - Renalytix plc (NASDAQ: RNLX) (LSE: RENX), an artificial intelligence-enabled in vitro diagnostics company, focused on optimizing clinical management of kidney disease to drive improved patient outcomes and advance value-based care, will announce later today its audited US GAAP financial results for the fiscal year ended 30 June 2024 as disclosed in its Form 10-K filed with the Securities and Exchange Commission.

The full announcement will be available to view on the Company website:

<https://investors.renalytix.com/financials-and-filings/sec-filings>

Audited Full Year Fiscal 2024 Results under IFRS will be issued in due course.

Preliminary unaudited results under IFRS

Renalytix IFRS preliminary unaudited results records a total of \$2.3 million in revenue for the financial year ended 30 June 2024 ("FY24") which was comprised of \$2.1 million in revenue related to testing services as well as \$0.2 million related to pharmaceutical services revenue. Loss before tax, including loss from impairment of intangibles of \$10.2 million and fair value adjustments to convertible debt of \$3.75 million, for FY24 was \$44.9 million. As at 30 June 2024, the Company has total assets of \$7.3 million, including cash and cash equivalents of \$4.7 million. Total net liabilities are negative at \$8.5 million, and total equity and liabilities are \$7.3 million.

There will be differences between US GAAP net losses and the IFRS preliminary unaudited results mainly relating to accounting treatment of impairment and amortisation of intangibles made under IFRS compared to US GAAP. A reconciliation will be provided in the IFRS audited annual report.

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About Renalytix

Renalytix (NASDAQ: RNLX) (LSE: RENX) is an artificial intelligence enabled in-vitro diagnostics and laboratory services company that is the global founder and leader in the field of bioprognosis™ for kidney health. In late 2023, our kidneyintelX.dkd test was recognized as the first and only FDA-authorized prognostic test to enable early-stage CKD (stages 1-3b) risk assessment for progressive decline in kidney function in T2D patients. By understanding how disease will progress, patients and clinicians can take action earlier to improve outcomes and reduce overall health system costs. For more information, visit www.renalytix.com.

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