

RENALYTIX AI

Clarification re. lock-up restrictions for Distribution Shares

January 21, 2019

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This announcement relates solely to ordinary shares in the Company which were distributed to certain qualifying shareholders owning EKF Diagnostic Holdings plc shares prior to admission (the "Distribution Shares").

Holders of Distribution Shares are reminded that these shares remain subject to a lock-up restriction until 22 April 2019. To avoid settlement issues and potentially having to repurchase such shares in the market, such persons should therefore avoid attempting to sell Distribution Shares until Tuesday, 23 April 2019 or afterwards.

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